



**TRANSPORT  
SCOTLAND**

An agency of  The Scottish Government

# **M8 M73 M74 MOTORWAY IMPROVEMENTS**

**DBFO AGREEMENT**

**Schedule 4 - O&M Works Requirements**

**Part 11: Restricted Services**

TS/MTRIPS/WKS/2011/04



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## **SCHEDULE 4**

### **O&M WORKS REQUIREMENTS**

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**SCHEDULE 4 - O&M WORKS REQUIREMENTS  
PART 11: RESTRICTED SERVICES**

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## 1. Requirements

- 1.1. The Company shall provide the Restricted Services included at Appendix A in accordance with the requirements of this Part 11.
- 1.2. The objectives of the Restricted Services shall be:
  - 1.2.1. to maintain a safe and environmentally acceptable environment on the O&M Works Site for Users, employees, staff, other persons and adjacent landowners and occupiers; and
  - 1.2.2. to protect the medium and long term integrity of existing assets within the O&M Works Site that shall remain as part of the O&M Works Site after the Full Service Commencement Date.
- 1.3. The Company, as a minimum, shall provide Restricted Services in accordance with Good Industry Practice. The O&M Works Requirements shall be deemed to be either equivalent to or better than Good Industry Practice in that context.
- 1.4. The Company shall implement such processes and procedures for records, reporting and information requirements as shall be required to ensure the effective delivery of the Restricted Services and compliance with this Part 11 and the other provisions of this Agreement.
- 1.5. The Restricted Services shall as a minimum include:
  - 1.5.1. Winter Service;
  - 1.5.2. Incident Response Service (Section 17 of Part 1) to include provision of the Trunk Road Incident Support Service (Section 32 of Part 1);.
  - 1.5.3. a level of Routine Maintenance that enables compliance with paragraph 1.2 of this Part 11;
  - 1.5.4. such of the O&M Works Requirements in Parts 5 to 9, inclusive, of these O&M Works Requirements as are necessary to enable compliance with this Part 11 and the other provisions of this Agreement;
  - 1.5.5. abnormal indivisible load routing (Section 16 of Part 1);
  - 1.5.6. planning applications (Section 24 of Part 1); and
  - 1.5.7. the obligations as described in Section 6 of Part 2.
- 1.6. The Restricted Services referred to in Section 1.5 shall include the activities from Parts 1 and 2 of these O&M Works Requirements defined in Appendix A.
- 1.7. During Restricted Services, the Company shall carry out all inspections, surveys and investigations as defined by this Schedule 4: O&M Works Requirements. This shall include but not limited to Safety Patrols, Safety Inspections, detailed inspections and investigatory works, Night Inspections, Inspections of Structures as defined in Schedule 4 Part 2 Clause 5.4 and Lamp Scout Inspections at the frequency intervals provided within this Schedule.
- 1.8. In addition, the minimum level of Restricted Services referred to in paragraph 1.5. shall exclude dealing with Category 2 Defects (Section 1 of Part 2) other than removal of Graffiti.
- 1.9. All Site Roads including structures associated with Site Roads shall be free from defects of a nature that require rectifying within a period of 1 year at the date any Site Road becomes the responsibility of a Third Party.
- 1.10. The Restricted Services shall also include the maintenance and service requirements of Safety Cameras as described in Schedule 2, Part 4 Appendix 1/27.

## Appendix A - Restricted Services Requirements

## RESTRICTED SERVICES REQUIREMENTS

<u>Activity</u>	<u>O&amp;M Works Requirements compliance</u>	<u>Cat 1 Defect Repairs only</u>
<b>Part 1 of the O&amp;M Works Requirements:</b>		
Defined posts (S.3)	✓	
O&M Manual (S.3)	✓	
Records, reports and Information (S.4)	✓	
TTMS (S.6)	✓	
Community and Public Liaison (S12)	✓	
Superintendence by the Company (S.14)	✓	
Data Collection (S15)	✓	
Abnormal Indivisible Load Routeing (S16)	✓	
Incident Response Service (S.17)	✓	
Departures (S.19)	✓	
Defects and Damage (S.22)	✓	
Planning Applications (S24)	✓	
Delegation of Statutory Functions (S.25)	✓	
Customer Contact Service (S.26)	✓	
Correspondence etc (S.27)	✓	
Maintenance Management Plan (S.28)	✓	
Signing (S.29)	✓	
Energy consumption (S.30)	✓	
Third Party Claims (S.31)	✓	
Trunk Road Incident Support Service (S.32)	✓	
<b>Part 2 of the O&amp;M Works Requirements:</b>		
RMMS, Safety Inspections & Patrols and Night Inspections (S.1) and including those referred to in paragraph 1.7 of this Part.	✓	
Carriageway, non motorised User facilities, covers, gratings, frames and boxes & kerbs, edgings and pre-formed channels (S.2.1-S.2.4)		✓
Drainage, including cleansing (S.2.5-S.8; S.2.10-S.2.13)		✓
Flooding (S.2.14) & ditches (S.2.9), including drainage flow obstructions		✓
Traffic Scotland and Miscellaneous Equipment (S.2.15)	✓	
Earthworks (S.2.16)		✓
Sweeping & cleansing, including litter (S.2.19)	✓	

<b><u>Activity</u></b>	<b><u>O&amp;M Works Requirements compliance</u></b>	<b><u>Cat 1 Defect Repairs only</u></b>
Removing dead animals (S.2.20)	✓	
Vehicle & Pedestrian Restraint Systems (S.2.21)		✓
Fencing – all types (S.2.22)		✓
Road markings & studs (S.2.23 & 2.24)		✓
Cleaning signs (S.2.25)	✓	
Signs repairs (S.2.25)	✓	
Traffic signals – lenses cleaning (S.2.26)	✓	
Traffic signal maintenance, including lamp failures (S.2.26)	✓	
Road lighting maintenance, including lamp failures (S.2.27)	✓	
Graffiti removal (S.2.29)	✓	
Node Markers (S.2.30)	✓	
Winter Service (S.3)	✓	
Rectification of defects to structures (S.5.4; S.5.6)	✓	
Road Safety and Traffic Management (S.7)	✓	
Landscape maintenance, mowing (S.8.1)	✓	
Landscape maintenance, including trees, hedges (S.8.1; S.8.2)		✓